Mental Health Advisory Board

Budget presentation
Thursday, June 16th, 2022
New Santa Cruz County Budget website
- Strategic Plan
- Department Budgets
  - Budget and Operational Plan
  - Budget Dashboards
  - Budget Details
  - Personnel Details
- Transparency Portal
  - OPGNOV
- Resource Links
Multiple ways presenting budget data
Includes narrative and descriptive detail, goals and emerging issues, as well as charts and figures.
Budget and Operational Plan

- Can be mined by:
  - Divisions,
  - Services (BH has 10 service areas)
- And displays:
  - Service Overview
  - Operational Objectives
  - Detail information
Budget and Operational Plan: Filters

- Once a Division is selected, the corresponding Service Areas will display in the middle column and the selected Service Overview will display on the right.
Budget Operational Plan: Service Area Detail Sample

- Description of the Service area
- A list of Emerging Issues
- Expenses, Revenues and Staffing for this service area, including % change from previous year
- Main funding source, and focus area
Access and Crisis

**SERVICES**

Operates a mandated walk-in crisis evaluation clinic and in-person community-based crisis response for those seeking urgent behavioral healthcare. Clinicians provide behavioral health psychosocial assessments and level of care assessments for community members seeking specialty mental health treatment and substance use disorder treatment. Access and Crisis is required to provide timely access to services, and manages the Access hotline. Revenues for Behavioral Health are budgeted within the Administration service.

**EMERGING ISSUES**

- Expanding mobile crisis services through a Department of Healthcare Services (DHCS) Crisis Care Mobile Units (CCMU) grant, a grant from the California Health Facilities Finance Authority (CHFFA) and a Substance Abuse and Mental Health Services Administration (SAMHSA) grant.
- Ensuring individuals can access services at other locations and providers in the community as part of the Access for All initiative and new requirements from the State.
- Using the Mobile Emergency Response Team (MERT) and telehealth evaluations to reduce hospital strain in the Emergency Departments from people in Behavioral Health crisis.

**TABLE**

<table>
<thead>
<tr>
<th>Expenses</th>
<th>Revenues</th>
<th>Funded Staffing</th>
<th>Main Funding Source</th>
<th>Primary Clients</th>
<th>Strategic Plan Focus Area</th>
</tr>
</thead>
<tbody>
<tr>
<td>$5,870,052 (+63%)</td>
<td>$ - (0%)</td>
<td>All (+5%)</td>
<td>State/Federal</td>
<td>Public Clients</td>
<td>Comprehensive Health &amp; Safety</td>
</tr>
</tbody>
</table>
## Mental Health Managed Care

### Services

<table>
<thead>
<tr>
<th>SERVICES</th>
<th>EMERGING ISSUES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Evaluates and manages Specialty Mental Health services for Medi-Cal beneficiaries inclusive of Psychiatric hospitalizations and emergency transportation. Revenues for Behavioral Health are budgeted within the Administration service.</td>
<td>Evaluating opportunities to mitigate continued state mandated rate increases in hospitalization costs and locked care costs and to mitigate use of out of area services.</td>
</tr>
</tbody>
</table>

### Expenses

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<tr>
<th>Expenses</th>
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</tr>
</thead>
<tbody>
<tr>
<td>$18,228,059 (+5%)</td>
<td>$5,873,707 (+5%)</td>
<td>0 (0%)</td>
</tr>
</tbody>
</table>

### Strategic Plan Focus Area

<table>
<thead>
<tr>
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<th>Primary Clients</th>
<th>Strategic Plan Focus Area</th>
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</thead>
<tbody>
<tr>
<td>State/Federal</td>
<td>Public Clients</td>
<td>Comprehensive Health &amp; Safety</td>
</tr>
</tbody>
</table>
Residential Mental Health

SERVICES

Provides residential mental health treatment programs inclusive of Locked Care, Skill Nursing Facilities and Rehabilitation programs under the responsibility of County MH continuum. The majority of these services are located out of county. Revenues for Behavioral Health are budgeted within the Administration service.

EMERGING ISSUES

- Evaluating opportunities to mitigate continued state mandated rate increases in hospitalization costs and locked care costs and to mitigate use of out of area services.
- Providing resources and additional expertise for aging populations with complex medical conditions.

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</tr>
</thead>
<tbody>
<tr>
<td>$11,171,414 (+5%)</td>
<td>$- (0%)</td>
<td>0 (0%)</td>
<td>State/Federal</td>
<td>Public Clients</td>
<td>Operational Excellence</td>
</tr>
</tbody>
</table>
CAL MATTERS: California’s Mental Health Timeline infographic

https://infogram.com/mental-health-timeline-a-history-of-californias-mental-health-policies-1h984wwloj8v4p3

Outstanding visual summary describing major events that shape Mental Health in California today
Budget Dashboards

- Expenses by Service
  - Pie chart – multi year slide at bottom
  - Can be filtered by area

- Expenses and Revenues over time
  - In multiple formats
Budget Details

- Expenditure grid by Category, filtered by division, service area or funds.

- Top level categories:
  - Services and Supplies: service contracts
  - Salaries and Employee Benefits: county staff
  - Other Charges: mostly locked and residential care
  - Other Financing Uses: Offset
  - Intrafund Transfers: Partnerships with other departments and FQHC revenue
Personnel Details

- Staffing totals in Full Time Equivalents (FTE) by division and year over year comparison

- Job Classification detail by division, with staffing change totals
Financial Summary powered by OPENGOV.
Includes different filters and views to drill down Division Budgets
OPENGOV: Ability to display data in different types of graphs, with source data tables
Links to websites mentioned in this presentation:

- Strategic Plan - Santa Cruz County
- Health Services - budget, operational plan details and dashboards
- CAL Matters infogram - timeline of MH policies
- OPENGOV - Financial Summary
- Department Budgets