# SANTA CRUZ COUNTY AVATAR INFORMATION NOTICE

## Avatar Form(s), Process and/or Users Affected

Date	12/7/2017	
Avatar Form(s)	vatar Form(s) All Treatment Plan Types (MH Episodic Tx Plan, SUD Tx Plan, Short Term Tx Plan)	
Problem	When editing problems, goals, objectives and interventions in tx plans, "Staff" field becomes blank	
Users Affected	Any staff who write treatment plans	

### Description of Problem

When working correctly, the staff name should automatically populate into the "Staff" field for treatment plan problems, goals, objectives and interventions. (See end of document for illustration.)

Staff / Personal

For unknown reasons, likely related to recent Avatar upgrades, **if staff erase the name in the "Staff" (or "Staff/Personal") field and then attempt to add another name back into the field, the field will become blank, and stay blank, i.e. this cannot be fixed.** If you attempt to correct the problem and add any name back into the blank "Staff/Personal" field, the name will simply disappear when you click anywhere else in the plan. In other words, the field will remain blank no matter what you do.

This is especially problematic because this is a required field and therefore treatment plans cannot be finalized without a staff name attached to goals, etc.

Note that this problem does not appear to be affecting staff names anywhere else including the Plan Participants table on the first page of treatment plans.

### Temporary Solutions

- 1) When editing problems, goals, objectives and interventions, <u>do not</u> erase the "Staff" field and attempt to replace with another name.
- 2) Instead, copy and paste the item is want to edit, for example, a goal. Then, create a new, blank goal and paste the information into it. Now you can edit the goal. Finally, delete the goal, etc...you no longer want.
- 3) The "Staff/Personal" fields have been temporarily changed so that they are no longer required fields. If the staff name accidentally gets erased, finalize and submit the plan as usual without staff names.

#### For More Information Contact

The QI help desk at <u>askqi@santacruzcounty.us</u>

Shown below is an example of a correctly populated staff name into a Treatment Plan Problem section.

Chart 🔹 SC MH Episodic Treatment Plan 🔹 📑					
SC MH Short Term Treatment Plan: MARIANUS GLLITTERBREEZE					
۶.	reserve in the server is the s				
	Problem: Generalized anxiety disorder Problem: Poor motivation				
	Problem: Poor mo	uvauoii			
4	-				
G	_	New Problem Add New Goal A	dd New Objective Add New Intervention Delete Selected Item		
	Add	New Problem Add New Goal	dd New Objective Add New Intervention Delete Selected Item		
	C Problem Code		Other		
	Recurrent major dep	ression			
		-			
	Date of Onset		Status (Problem List)		
	11/08/2016		Active 👻		
		On the plan			
	Problem				
	Recurrent major depr		bly o'r past year, coping is poor, frequent hospitalizations		
		staff name should			
	CEntry Date	automatically	C Staff		
	03/09/2017	populate here for	MAST,NANCY (001885)		
		problem <mark>s, goals,</mark>			
		objectives and			
		interventions.			
		interventions.	Back to Plan Page Exit to Home View		
			back to hart hage Exit to home view		
	SantaCruz myAvatar UAT AVPM (UAT) 03/10/2017 12:24:00 PM				